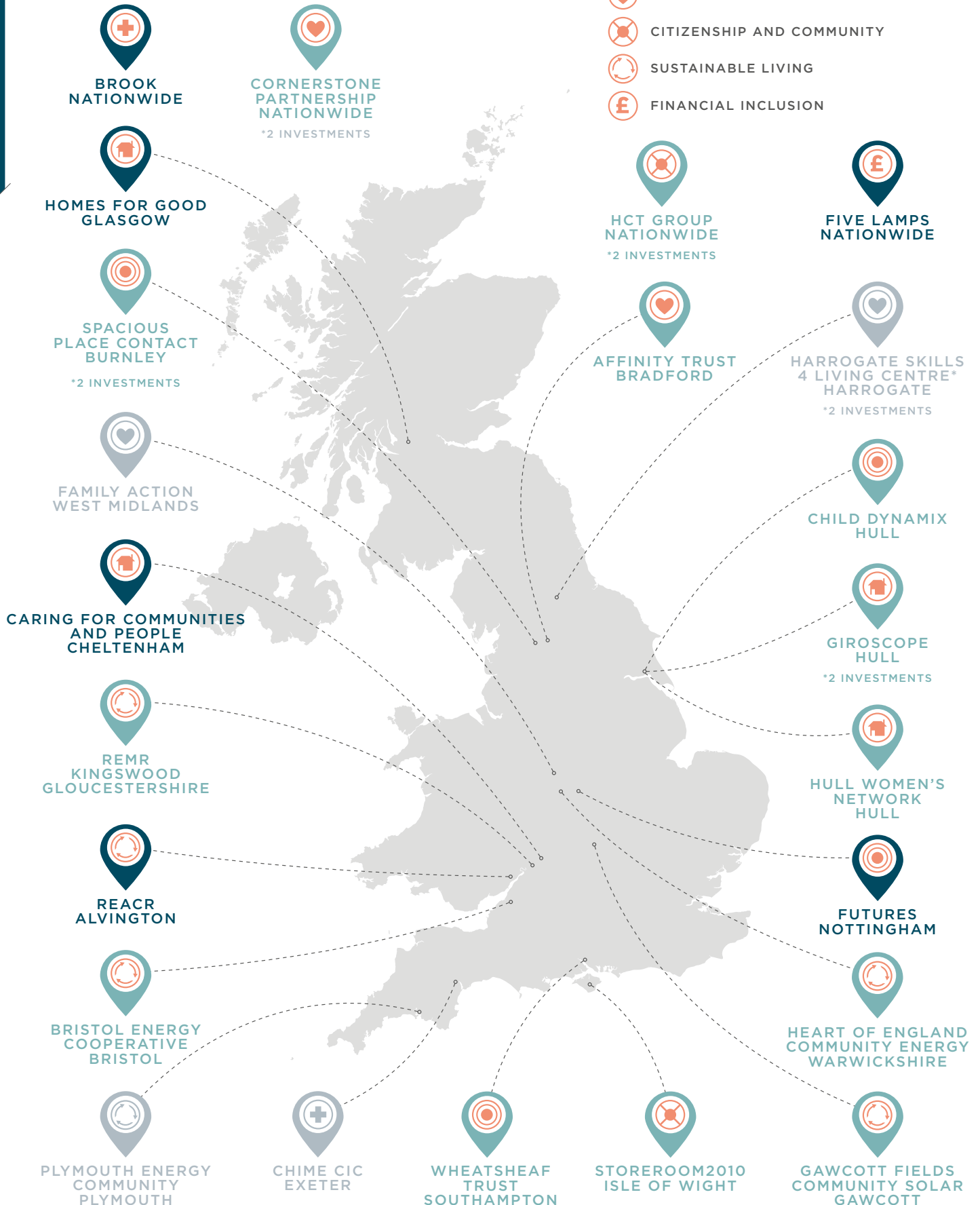


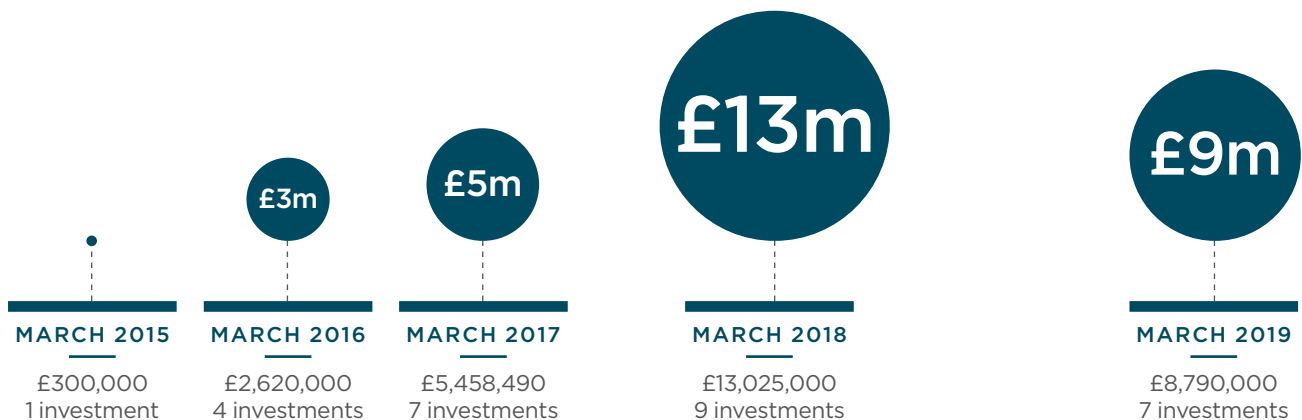
PORTFOLIO SUMMARY

- New investments
- Continuing investments
- Exited investments

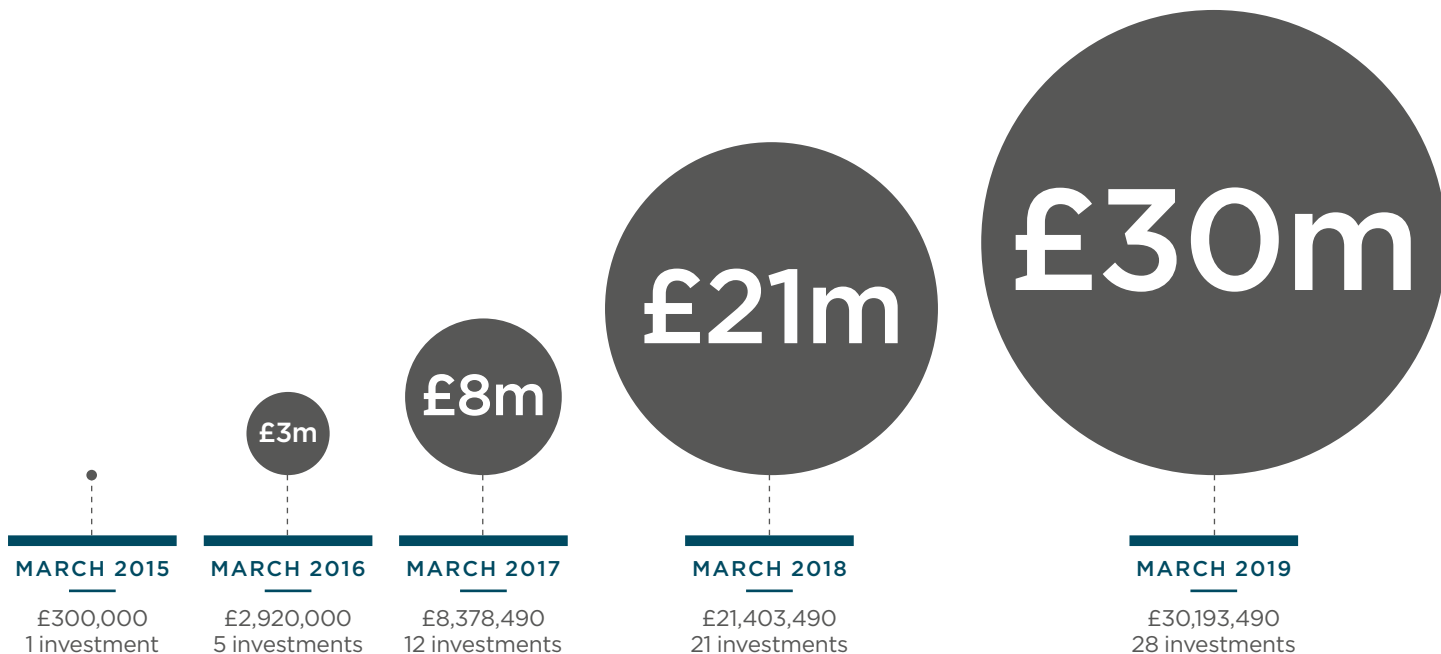
- 🎯 EDUCATION, EMPLOYMENT AND TRAINING
- 🏠 HOUSING
- ⊕ PHYSICAL HEALTH
- ❤️ SOCIAL CARE
- 🚫 CITIZENSHIP AND COMMUNITY
- ♻️ SUSTAINABLE LIVING
- £ FINANCIAL INCLUSION



VALUE AND NUMBER OF INVESTMENTS PER YEAR



CUMULATIVE VALUE AND NUMBER OF INVESTMENTS



SASC seeks to support the long term development of the organisations we work with and we are pleased to have provided follow-on funding on five separate occasions to date, each of which is counted as a separate investment for the purposes of the above graphics.

SASC IS PROUD TO HAVE INVESTED IN 23 AMBITIOUS CHARITIES AND SOCIAL ENTERPRISES. THEY WORK ACROSS A RANGE OF SECTORS. EACH IS DEVELOPING A SUSTAINABLE BUSINESS MODEL AND LOOKING TO GROW OR DEEPEN THE IMPACT IT HAS ON DISADVANTAGED GROUPS. EVERY ONE OF OUR INVESTEEES IS LED BY A GROUP OF AMBITIOUS, DEDICATED AND INSPIRING INDIVIDUALS WHOM WE ARE PRIVILEGED TO BE WORKING WITH.

THE FOLLOWING PAGES DISCUSS EACH OF THESE ORGANISATIONS AND HOW OUR INVESTMENTS ARE HELPING THEM FURTHER THEIR SOCIAL GOALS. FIRST WE INTRODUCE NEW ORGANISATIONS WE HAVE INVESTED IN. WE SUMMARISE EACH OF THESE USING THE FOLLOWING FRAMEWORK:



the organisation is delivering services and what problem is it trying to solve



our investment is helping them to address the opportunity or problem



the intended outcomes and longer-term impact will be

NEXT WE SUMMARISE THE IMPACT OUR INVESTMENT HELPED GENERATE AT ORGANISATIONS THAT HAVE REPAID THEIR INVESTMENT OVER THE LAST TWELVE MONTHS. FINALLY, WE PROVIDE AN UPDATE ON OUR CONTINUING INVESTMENTS, INCLUDING THE LATEST ON KEY IMPACT METRICS WE HAVE BEEN CAPTURING FOR EACH.

OUR DEVELOPMENT PARTNERS

In order to help the organisations in our portfolio to become more sustainable and to grow their impact, and prospective investees to become investment ready, we work with a number of partners who fund or provide ongoing support to social sector organisations.

Reach Fund

SASC has been selected as an “Access Point” for the Reach Fund. The Reach Fund is a two-year £4 million investment readiness grant programme that has been funded by Access – The Foundation for Social Investment. Access was set up in 2015 to make it easier for social sector organisations to access social investment and take on repayable finance. Being an Access Point enables SASC to recommend organisations we are working with directly to the Reach investment readiness support programme.

Connect Fund

The Connect Fund is Access Foundation’s social investment infrastructure fund managed by The Barrow Cadbury Trust. SASC is working with Eastside Primetimers, a management consultancy that focuses on the social sector, on a post investment support programme that Connect Fund is backing, jointly with Power to Change. The programme aims to provide support to SASC investees where needed in order to help them improve their organisational and financial sustainability, and their social impact. In the past 12 months we have provided post investment support to 6 investees.